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太陽國際資源有限公司
SUN INTERNATIONAL RESOURCES LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8029)

**ANNOUNCEMENT ON
PROPOSED TRANSFER OF LISTING FROM
THE GROWTH ENTERPRISE MARKET TO
THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

As six months had passed since the submission of the Application, the Application for Transfer of Listing had lapsed on 26 September 2012.

References are made to the announcement of the Company dated 27 March 2012 (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

On 27 March 2012, the Company applied to the Stock Exchange for transfer of listing from GEM to the Main Board under Chapter 9A of the Main Board Listing Rules.

As six months had passed since the submission of the application form (the “**Application**”) for the transfer of the listing of the Shares from GEM to the Main Board of the Stock Exchange (the “**Application for Transfer of Listing**”), the Application for Transfer of Listing had lapsed on 26 September 2012.

The Directors believe that the lapse of the Application for Transfer of Listing has no material adverse effect to the existing business and financial position of the Group.

The Company will continue to explore avenues for the enhancement of shareholder value, including a consideration to make a fresh Application at the appropriate date.

The Company will make further announcement(s) to keep the Shareholders and potential investors informed on the progress of the Transfer.

Shareholders and potential investors should be aware that the Company may or may not proceed to submit a new application for the Transfer and should exercise caution when dealing in the Shares.

By order of the Board
SUN INTERNATIONAL RESOURCES LIMITED
Chau Cheok Wa
Chairman

Hong Kong, 28 September 2012

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Chau Cheok Wa, Ms. Yeung So Lai, Ms. Cheng Mei Ching and Mr. Lee Chi Shing, Caesar and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Wang Zhigang.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of posting and on the designated website of this Company at <http://www.sun8029.com/>.