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太陽國際資源有限公司
SUN INTERNATIONAL RESOURCES LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8029)

ANNOUNCEMENT
PURSUANT TO RULE 17.50A(2) OF THE GEM LISTING RULES

This announcement is made pursuant to Rule 17.50A(2) of the Rule (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of Sun International Resources Limited (the “**Company**”) together with its subsidiaries, the “**Group**”) has been informed by Mr. Lee Chi Shing Caesar (“**Mr. Lee**”), an executive Director of the Company, that on 28 January 2010, he was convicted by the Eastern Magistrates’ Court of failing to procure a company in which he was a director to disclose its interest in the share capital of Seamless Green China (Holdings) Limited. As a result of the aforesaid conviction, Mr. Lee was fined HK\$8,000 and ordered to pay investigation costs of HK\$6,589 to the Securities and Futures Commission. All fines and investigation costs have been fully paid.

The Board considers that the event was due to mere inadvertent oversight of Mr. Lee and the relatively small amount of fine imposed by the magistrate further demonstrated the triviality of the case. The Board is of the opinion that the event does not affect the integrity of Mr. Lee and his suitability to continue to act as a Director.

Based on the information available to the Board as at the date hereof, the Board believes that the above matter will not have any material impact to the business, operations and financial position of the Group.

By order of the Board
Sun International Resources Limited
Chau Cheok Wa
Chairman

Hong Kong, 7 December 2012

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Chau Cheok Wa, Ms. Yeung So Lai, Ms. Cheng Mei Ching and Mr. Lee Chi Shing, Caesar and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Wang Zhigang.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.