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**Sun International Group Limited**

**太陽國際集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8029)**

## **DELAY IN DESPATCH OF CIRCULAR**

### **VERY SUBSTANTIAL ACQUISITION AND CONNECTED TRANSACTION IN RELATION TO SUBSCRIPTION OF THE ISSUED SHARE CAPITAL OF GOLD TRACK**

Reference is made to the Announcement. An application has been made to the Stock Exchange by the Company for the delay in despatch of the Circular to a date falling on or before 27 February 2009.

Reference is made to the Company's announcement dated 5 September 2008, 13 October 2008 in relation to the loan agreement entered into between Gold Track and Galileo BVI. Reference is also made to the Company's announcement dated 31 October 2008 (the "Announcement") in relation to a very substantial acquisition and connected transaction in relation to subscription of the 11,739 new shares of Gold Track (representing approximately 54% of the enlarged issued share capital of Gold Track). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

#### **Delay in despatch of the Circular**

Pursuant to Rule 19.38 and Rule 20.49 of the GEM Listing Rules, the Company is required to despatch a circular (the "Circular") to Shareholders in relation to the Subscription within 21 days after publication of the Announcement, which is on or before 21 November 2008.

However, as the Company requires additional time for the preparation of certain financial information of the Gold Track and the Group as enlarged by the Subscription, including, among others, the accountants' report on the Gold Track, pro forma financial information and the indebtedness statement of the enlarged Group, the business valuation report in relation to Gold Track and particularly, additional time is needed for the technical advisors of the Company to prepare the technical report on the Mine in accordance with the GEM Listing Rules for inclusion in the Circular, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.38 and Rule 20.49 of the GEM Listing Rules for an extension of time for despatch of the Circular from 21 November 2008 to a date falling on or before 27 February 2009.

**Shareholders and potential investors of the Company should note that the Subscription may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Sun International Group Limited**  
**Chau Cheok Wa**  
*Director*

Hong Kong, 20 November 2008

*As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Chau Cheok Wa, Mr. Chui Bing Sun, Mr. Tang Hon Kwong, Ms. Cheng Mei Ching and Mr. Lee Chi Shing, Caesar and four independent non-executive Directors, namely Mr. Siu Hi Lam, Alick, Mr. Kwok Kwan Hung, Mr. Fung Kwok Ki and Mr. Poon Lai Yin Michael.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the pages of “Latest Company Announcements” on the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting.*