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## **Imperium Financial Group Limited**

## **帝國金融集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8029)**

### **ANNOUNCEMENT PURSUANT TO RULE 3.7 OF THE TAKEOVERS CODE TERMINATION OF MOU AND END OF OFFER PERIOD**

This announcement is made by Imperium Financial Group Limited (the “**Company**”) pursuant to Rule 3.7 of the Takeovers Code, Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 6 May 2025 and the monthly update announcement dated 6 June 2025 (collectively, the “**Announcements**”) in relation to, among other things, the Possible Offer. Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

#### **TERMINATION OF MOU**

The Board has been informed by the Selling Shareholder that the MOU was terminated on 4 July 2025 as the Selling Shareholder and the Potential Purchaser could not reach consensus on the terms of the Possible Transaction and the discussions between the Selling Shareholder and the Potential Purchaser in respect of the Possible Transaction have terminated.

## END OF OFFER PERIOD

For the purpose of the Takeovers Code, the offer period ended on the date of this announcement. The Potential Purchaser or any person(s) acting in concert with it will, except with the consent of the Executive, be bound by the restrictions contained in Rule 31.1(b) of the Takeovers Code for six months from 4 July 2025.

**Shareholders and potential investors should exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional adviser(s).**

By order of the Board  
**Imperium Financial Group Limited**  
**Cheng Ting Kong**  
Chairman

Hong Kong, 4 July 2025

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching, Mr. Chim Tak Lai and Mr. Xu Shancheng, and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Ms. Kwong Pui Yin.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> “Latest Listed Company Information” for at least 7 days from the date of posting and on the designated website of the Company at [www.8029.hk](http://www.8029.hk).*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*