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Imperium Financial Group Limited
帝國金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 27 NOVEMBER 2024;
AND
(2) EFFECTIVE DATE OF THE SHARE CONSOLIDATION**

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolution as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on Wednesday, 27 November 2024.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION

All the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Friday, 29 November 2024.

Reference is made to the circular (the “**Circular**”) of Imperium Financial Group Limited (the “**Company**”) dated 11 November 2024 incorporating the notice (the “**Notice of EGM**”) of the extraordinary general meeting (the “**EGM**”) of the Company held on Wednesday, 27 November 2024 in relation to, amongst others, the proposed Share Consolidation. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolution as set out in the Notice of EGM was duly passed by the Shareholders by way of poll at the EGM held on Wednesday, 27 November 2024.

As at the date of the EGM, the total number of issued shares of the Company (the “Shares”) was 2,334,016,218 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolution proposed at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the ordinary resolution proposed at the EGM as set out in Rule 17.47A of the GEM Listing Rules and there were no Shares requiring the Shareholders to abstain from voting at the EGM under the GEM Listing Rules. None of the Shareholders had indicated in the Circular that they intended to vote against or to abstain from voting on the ordinary resolution proposed at the EGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The poll results in respect of the ordinary resolution proposed at the EGM is set out as follows:

ORDINARY RESOLUTION#	Number of votes (Approximate percentage (%))	
	For	Against
To approve the Share Consolidation (as defined in the Notice of EGM) and to authorise the directors of the Company to do all such acts, deeds and things and to effect all necessary actions as they may consider necessary or desirable in connection with the implementation of the Share Consolidation and to aggregate all fractional Consolidated Shares (as defined in the Notice of EGM) and sell them for the benefit of the Company.	1,439,500,612 (100%)	0 (0%)

The full text of the resolution is set out in the Notice of EGM.

As more than 50% of the votes were cast in favour of the ordinary resolution proposed at the EGM, the above resolution was duly passed as an ordinary resolution of the Company.

Ms. Cheng Mei Ching and Mr. Chim Tak Lai attended the EGM either in person or by electronic means.

SHARE CONSOLIDATION

The Board is also pleased to announce that all the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Friday, 29 November 2024. Dealings in the Consolidated Shares will commence at 9:00 a.m. on Friday, 29 November 2024. Please refer to the Circular for details on the trading arrangement, the free exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, new share certificates for the Consolidated Shares in gold colour will be issued to the Shareholders in order to distinguish them from the existing share certificates for the Existing Shares in red colour.

By Order of the Board
Imperium Financial Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 27 November 2024

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching and Mr. Chim Tak Lai and two independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor and Mr. Tou Kin Chuen.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> "Latest Listed Company Information" for at least 7 days from the date of posting and on the designated website of the Company at www.8029.hk.