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Imperium Financial Group Limited
帝國金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

**DELAY IN DESPATCH OF CIRCULAR
IN RESPECT OF THE MAJOR TRANSACTION
IN RELATION TO THE
DISPOSAL OF INVESTMENT PROPERTIES**

Reference is made to the announcement (the “**Announcement**”) of Imperium Financial Group Limited (the “**Company**”) dated 30 July 2024 in relation to, among others, the Disposal. Unless otherwise defined, capitalised terms used herein shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, the Company was required to despatch a circular containing, among other information, further details of the Sale and Purchase Agreement, the Disposal and the transactions contemplated respectively thereunder (the “**Circular**”) to the Shareholders within 15 Business Days after the publication of the Announcement, i.e. on or before Tuesday, 20 August 2024.

As more time is required for, among other things, finalising certain information for inclusion in the Circular, including but not limited to the statement of indebtedness and the statement of sufficiency of working capital, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 19.41(a) of the GEM Listing Rules. Further announcement(s) will be made by the Company in respect of the application of the waiver and the expected date of despatch of the Circular.

By order of the Board
Imperium Financial Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 20 August 2024

As at the date of this announcement, the Board comprises of three executive Directors, namely, Mr. Cheng Ting Kong (Chairman), Ms. Cheng Mei Ching and Mr. Chim Tak Lai and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Hong Haiji.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at <http://www.hkexnews.hk> “Latest Listed Company Information” for at least 7 days from the date of posting and on the designated website of the Company at www.8029.hk.