

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM
COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Imperium Financial Group Limited

Stock code (ordinary shares): 8029

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 14 December 2021.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 14 December 2000

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors:
Mr. Cheng Ting Kong
Ms. Cheng Mei Ching
Mr. Lui Man Wah
Mr. Chim Tak Lai
Mr. Choi Hon Keung Simon

Independent Non-executive Directors:
Mr. Chan Tin Lup, Trevor
Mr. Tou Kin Chuen
Mr. Jim Ka Shun

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | <table> <thead> <tr> <th><u>Name of Substantial Shareholders</u></th> <th><u>Number of Shares held</u></th> </tr> </thead> <tbody> <tr> <td>Fresh Success Investment Limited</td> <td>1,437,914,040 (62.95%)</td> </tr> <tr> <td>Cheng Ting Kong (Note)</td> <td>1,437,914,040 (62.95%)</td> </tr> </tbody> </table> <p>Note: Fresh Success Investment Limited is beneficially owned as to 100% by Mr. Cheng Ting Kong, an executive Director and the chairman of the board of directors of the Company. Accordingly, Mr. Cheng Ting Kong is deemed under the SFO to be interested in the 1,437,914,040 shares beneficially owned by Fresh Success Investment Limited.</p> | <u>Name of Substantial Shareholders</u> | <u>Number of Shares held</u> | Fresh Success Investment Limited | 1,437,914,040 (62.95%) | Cheng Ting Kong (Note) | 1,437,914,040 (62.95%) |
|---|--|---|------------------------------|----------------------------------|------------------------|------------------------|------------------------|
| <u>Name of Substantial Shareholders</u> | <u>Number of Shares held</u> | | | | | | |
| Fresh Success Investment Limited | 1,437,914,040 (62.95%) | | | | | | |
| Cheng Ting Kong (Note) | 1,437,914,040 (62.95%) | | | | | | |
| Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: | N/A | | | | | | |
| Financial year end date: | 31 March | | | | | | |
| Registered address: | Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands | | | | | | |
| Head office and principal place of business: | Room 03, 26/F, One Harbour Square, No. 181 Hoi Bun Road, Kwun Tong, Kowloon, Hong Kong | | | | | | |
| Web-site address (if applicable): | http://www.8029.hk/ | | | | | | |
| Share registrar: | <p><i>Principal share registrar and transfer office:</i> Suntera (Cayman) Limited Suite 3204, Unit 2A, Block 3, Building D, P.O. Box 1586 Gardenia Court, Camana Bay Grand Cayman, KY1-1100 Cayman Islands</p> <p>Hong Kong branch share registrar and transfer office: Tricor Tengis Limited Level 54, Hopewell Centre 183 Queen's Road East Hong Kong</p> | | | | | | |
| Auditors: | HLB Hodgson Impey Cheng Limited 31/F., Gloucester Tower, The Landmark The Landmark 11 Pedder Street, Central Hong Kong | | | | | | |

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is an investment holding company. The Group was principally engaged in money lending, securities, investment in stallions and cryptocurrency mining.

C. Ordinary shares

| | |
|---|---------------|
| Number of ordinary shares in issue: | 2,284,254,768 |
| Par value of ordinary shares in issue: | HK\$0.04 |
| Board lot size (in number of shares): | 5,000 |
| Name of other stock exchange(s) on which ordinary shares are also listed: | N/A |

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D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chim Tak Lai
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.