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**太陽國際集團有限公司**  
**SUN INTERNATIONAL GROUP LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 8029)**

**UPDATE ANNOUNCEMENT REGARDING  
DISCLOSEABLE TRANSACTIONS  
IN RELATION TO PURCHASE OF EQUIPMENT  
INVOLVING ISSUE OF CONSIDERATION SHARES**

Reference is made to (a) the announcement (the “**Announcement**”) of Sun International Group Limited (the “**Company**”) dated 26 March 2021 in relation to, among others, (i) the sale and purchase agreement (the “**Sale and Purchase Agreement A**”) dated 26 March 2021 and entered into between Extra Blossom Holdings Limited (the “**Purchaser**”), an indirect wholly owned subsidiary of the Company, and Moon Skyline SPC – acting for and on behalf of SP1-8029 (the “**Vendor A**”) in relation to the sale and purchase of the equipment for cryptocurrency mining; and (ii) the sale and purchase agreement (the “**Sale and Purchase Agreement B**”, together with the Sale and Purchase Agreement A, the “**Sale and Purchase Agreements**”) dated 26 March 2021 and entered into between the Purchaser and Mindfulness Venture Fund I, L.P. (the “**Vendor B**”) in relation to the sale and purchase of the equipment for cryptocurrency mining; and (b) the announcement of the Company dated 22 April 2021 in relation to, among others, the supplemental agreement dated 22 April 2021 to the Sale and Purchase Agreement B. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company announces that as at 30 April 2021, (i) all the conditions precedent to the Sale and Purchase Agreements have been fulfilled; (ii) all the Equipment have been delivered to the Purchaser and the Purchaser has been satisfied with the inspection of the Equipment; and (iii) the Consideration Shares A have been allotted and issued to the Vendor A and the Consideration Shares B have been allotted and issued to the Vendor B.

## EFFECT ON THE SHAREHOLDING STRUCTURE

To the best of the Directors' knowledge, information and belief after having made all reasonable enquires, the shareholding structure of the Company (i) immediately before the allotment and issue of the Consideration Shares A and the Consideration Shares B; and (ii) immediately after the allotment and issue of the Consideration Shares A and the Consideration Shares B is set out as follows:

Shareholders	Immediately before the allotment and issue of the Consideration Shares A and the Consideration Shares B		Immediately after the allotment and issue of the Consideration Shares A and the Consideration Shares B	
	<i>Number of Shares</i>	<i>Approximate % of shareholding</i>	<i>Number of Shares</i>	<i>Approximate % of shareholding</i>
First Cheer Holdings Limited ( <i>Note</i> )	1,435,009,040	66.08%	1,435,009,040	62.82%
The Vendor A	–	–	55,249,000	2.42%
The Vendor B	–	–	57,273,768	2.51%
Other public Shareholders	736,722,960	33.92%	736,722,960	32.25%
Total	<u>2,171,732,000</u>	<u>100%</u>	<u>2,284,254,768</u>	<u>100%</u>

*Note: First Cheer Holdings Limited is beneficially owned as to 50% by Mr. Cheng Ting Kong and as to 50% by Mr. Chau Cheok Wa. Accordingly, both Mr. Cheng Ting Kong and Mr. Chau Cheok Wa are deemed under the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) to be interested in the 1,435,009,040 Shares beneficial owned by First Cheer Holdings Limited.*

By Order of the Board  
**Sun International Group Limited**  
**Cheng Ting Kong**  
*Chairman*

Hong Kong, 30 April 2021

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching and Mr. Lui Man Wah and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Jim Ka Shun.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.*