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太陽國際集團有限公司
SUN INTERNATIONAL GROUP LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8029)

**TERMINATION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) of Sun International Group Limited (the “**Company**”) dated 19 February 2021 in relation to the placing agreement dated 19 February 2021 and entered into between the Company and Sun International Securities Limited regarding the placing of up to 250,000,000 shares of the Company under general mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As certain conditions precedent to the completion of the Placing as set out in the Placing Agreement have not been satisfied on or before 5 March 2021, the Placing Agreement lapsed on 5 March 2021 and the Placing will not proceed. Pursuant to the Placing Agreement, the obligations of the Placing Agent and of the Company under the Placing Agreement shall cease and determine and neither the Placing Agent nor the Company shall have any claim against the other in relation to the Placing Agreement.

The Company may consider engaging in further fund raising activities and will keep the market informed by way of announcement in compliance with the requirements of the GEM Listing Rules as and when appropriate.

By Order of the Board
Sun International Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 5 March 2021

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching and Mr. Lui Man Wah and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Jim Ka Shun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.