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太陽國際集團有限公司
SUN INTERNATIONAL GROUP LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8029)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO**

- (1) DISCLOSEABLE TRANSACTION, CONNECTED TRANSACTION AND SPECIAL DEAL UNDER THE DISPOSAL AGREEMENT**
- (2) MAJOR TRANSACTION, CONNECTED TRANSACTION AND SPECIAL DEAL UNDER THE SHARE SALE AGREEMENT**
- (3) CONTINUING CONNECTED TRANSACTION AND SPECIAL DEAL UNDER THE MASTER SERVICE AGREEMENT**
- (4) CONNECTED TRANSACTION RELATING TO SUBSCRIPTION OF SHARES UNDER SPECIFIC MANDATE**
- (5) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the announcement (the “**Announcement**”) of Sun International Group Limited (the “**Company**”) dated 14 February 2019 in relation to the Disposal, the Share Sale, the Master Service Agreement, the Subscription, the transactions contemplated respectively thereunder, the Special Deals and the Whitewash Waiver. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Disposal Agreement; (ii) details of the Share Sale Agreement; (iii) details of the Master Service Agreement; (iv) details of the Subscription Agreement; (v) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the Disposal, the Share Sale, the Master Service Agreement, the Subscription, the Special Deals and the Whitewash Waiver; (vi) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Disposal, the Share Sale, the Master Service Agreement, the Subscription, the Special Deals and the Whitewash Waiver; and (vii) a

notice to convene the EGM, will be despatched to the Shareholders within 21 days from the date of the Announcement in compliance with Rule 8.2 of the Takeovers Code, being 7 March 2019.

As additional time is required to prepare and finalise the information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date falling on or before 28 March 2019.

The Company has applied to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code such that the despatch date of the Circular is to be postponed to a date falling on or before 8 April 2019. The Executive has indicated that it is minded to grant such consent.

By Order of the Board
Sun International Group Limited
Cheng Ting Kong
Chairman

Hong Kong, 7 March 2019

As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching and Mr. Lui Man Wah and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Jim Ka Shun.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.