

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Case Number: \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sun International Resources LimitedStock code (ordinary shares): 8029

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 February 2014.....**A. General**Place of incorporation: Cayman IslandsDate of initial listing on GEM: 14 December 2000Name of Sponsor(s): N/ANames of directors:  
(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)  
*Executive Directors:*  
Cheng Ting Kong (Chairman)  
Cheng Mei Ching  
Lee Chi Shing, Caesar  
Lui Man Wah  
Lo Kai Bong*Independent Non-Executive Directors:*  
Chan Tin Lup, Trevor  
Tou Kin Chuen  
Wang Zhigang

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| Name(s) of substantial shareholder(s):<br>(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name                                     | No. of shares       |                    |             | Approximate Percentage of issued share capital |
|---|--|---------------------|--------------------|-------------|--|
|   |  | Personal interest   | Corporate interest | Total       |  |
|   | First Cheer Holdings Limited<br>(Note 1) | 327,338,520         | -                  | 327,338,520 | 47.05%   |
|   | Cheng Ting Kong<br>(Note 1)              | 625,625<br>(Note 2) | 327,338,520        | 327,964,145 | 47.14%   |
|   | Chau Cheok Wa<br>(Note 1)                | 625,625<br>(Note 3) | 327,338,520        | 327,964,145 | 47.14%   |

## Notes:

1. First Cheer Holdings Limited is beneficially owned as to 50% by Mr. Cheng Ting Kong, an executive Director and the chairman of the board of directors of the Company and as to 50% by Mr. Chau Cheok Wa. Accordingly, both Mr. Cheng Ting Kong and Mr. Chau Cheok Wa are deemed under the SFO to be interested in the 327,338,520 shares beneficially owned by First Cheer Holdings Limited.
2. Such interest represents 625,625 underlying shares derived from the share options granted to Mr. Cheng Ting Kong under the share option scheme of the Company.
3. Such interest represents 625,625 underlying shares derived from the share options granted to Mr. Chau Cheok Wa under the share option scheme of the Company.

|   |  |
|---|--|
| Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: | N/A  |
| Financial year end date:  | 31 <sup>st</sup> March   |
| Registered address:   | Cricket Square, Hutchins Drive, P.O. Box 2681,<br>Grand Cayman KY1-1111, Cayman Islands  |
| Head office and principal place of business:  | Unit 2412-2418, 24th Floor, China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong  |
| Web-site address (if applicable):   | <a href="http://www.sun8029.com">http://www.sun8029.com</a>  |
| Share registrar:  | <i>Principal share registrar and transfer office:</i><br>Butterfield Fund Services (Cayman) Limited<br>P.O. Box 705 GT, Butterfield House<br>68 Fort Street, George Town<br>Grand Cayman, Cayman Islands<br><br><i>Hong Kong branch share registrar and transfer office:</i><br>Tricor Tengis Limited<br>26 <sup>th</sup> Floor, Tesbury Centre,<br>28 Queen's Road East,<br>Hong Kong |
| Auditors:   | Andes Glacier CPA Limited<br>Unit 1, 30/F.,<br>99 Hennessy Road,<br>Wanchai, Hong Kong   |

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**B. Business activities**

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in provision of computer hardware and software services, hotel operation and management services, mining iron ores and minerals.

**C. Ordinary shares**

Number of ordinary shares in issue: 695,700,000

Par value of ordinary shares in issue: HK\$0.08

Board lot size (in number of shares): 5,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A  
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

**E. Other securities**

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

Number of share options granted and outstanding: 158,898,169 share options entitle the holders to subscribe for an aggregate of 158,898,169 shares

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

\_\_\_\_\_  
CHENG Ting Kong

\_\_\_\_\_  
CHENG Mei Ching

\_\_\_\_\_  
LEE Chi Shing, Caesar

\_\_\_\_\_  
LUI Man Wah

\_\_\_\_\_  
LO Kai Bong

\_\_\_\_\_  
CHAN Tin Lup, Trevor

\_\_\_\_\_  
TOU Kin Chuen

\_\_\_\_\_  
WANG Zhigang

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*