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**太陽國際資源有限公司**  
**SUN INTERNATIONAL RESOURCES LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8029)**

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING  
HELD ON 23 NOVEMBER 2015**

The Board is pleased to announce that at the EGM of the Company held on 23 November 2015, the ordinary resolution approving the Acquisition Agreement and the transactions contemplated thereunder was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of EGM (the “**EGM Notice**”) of Sun International Resources Limited (the “**Company**”) both dated 4 November 2015. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**RESULTS OF THE EGM**

At the EGM held on 23 November 2015, the voting on the proposed ordinary resolution (the “**Resolution**”) as set out in the Notice was taken by poll. The Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM:

- (1) the total number of issued Shares was 1,391,400,000 Shares;
- (2) as disclosed in the Circular, the Vendor, Mr. Cheng Ting Kong, the executive Director, Ms. Yeung So Mui, Mr. Chau Cheok Wa and their respective associates (who, together, as far as the Directors are aware, held 654,677,040 Shares) were required to abstain from voting on the proposed resolution(s) to approve the Acquisition Agreement and the transactions contemplated thereunder at the EGM;

- (3) save as disclosed above, no other Shareholders were required to abstain from voting on the ordinary resolution at the EGM to approve the Acquisition Agreement and the transactions contemplated thereunder; and
- (4) accordingly, only the Independent Shareholders holding a total of 736,722,960 Shares were entitled to vote for or against the ordinary resolution approving the Acquisition Agreement and the transactions contemplated thereunder at the EGM.

There were no Shares entitling the holder(s) to attend and abstain from voting in favour of the Resolution at EGM as set out in Rule 17.47 of the GEM Listing Rules. No Shareholders had stated their intention in the Circular to vote against the Resolution or to abstain from voting at the EGM.

The poll results in respect of the Resolution are as follows:

Ordinary Resolution		Number of votes cast and percentage of total number of votes cast	
		For	Against
1.	To approve the Acquisition Agreement and the transactions contemplated thereunder (including but not limited to the issue of the Promissory Note, the entering into of the Management Services Agreements and the Licence Agreements and the Annual Caps)	46,120,527 (100%)	0 (0%)

*Note:* The full text of the Resolution was set out in the EGM Notice.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the EGM.

By order of the Board  
**Sun International Resources Limited**  
**Cheng Ting Kong**  
*Chairman*

Hong Kong, 23 November 2015

*As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching, Mr. Lee Chi Shing, Caesar and Mr. Lui Man Wah and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Wang Zhigang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.*