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太陽國際資源有限公司
SUN INTERNATIONAL RESOURCES LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

ADJUSTMENTS TO THE OUTSTANDING SHARE OPTIONS

Reference is made to the announcement of Sun International Resources Limited (the “**Company**”) dated 26 June 2015 and the circular of the Company dated 6 July 2015 in relation to the Share Subdivision (the “**Circular**”). Unless otherwise defined, terms used herein shall have the same meanings as those set out in the Circular.

ADJUSTMENTS IN RELATION TO THE OUTSTANDING SHARE OPTIONS

Pursuant to the terms of the Share Option Scheme, adjustments are required to be made to the exercise price of and the number of Shares entitled to be subscribed for under the outstanding Share Options as a result of the Share Subdivision becoming effective.

As a result of the Share Subdivision becoming effective, adjustments will be made to the exercise prices and the Subdivided Shares that can be subscribed for upon the exercise of the outstanding Share Options. The adjustments shall take effect from effective date of the Share Subdivision, i.e. 27 July 2015. The Company’s auditors performed procedures in accordance with Hong Kong Standard on Related Services 4400 “Engagements to Perform Agreed-Upon Procedures Regarding Financial Information” issued by the Hong Kong Institute of Certified Public Accountants and reported their factual findings, if any, to the Directors in writing that the adjustments are in accordance with the terms of the Share Option Scheme and rule 23.03(13) of the GEM Listing Rules.

Date of grant (dd.mm.yyyy)	Before Adjustments		After Adjustments	
	Existing exercise prices (per Share)	Number of Shares to be issued upon exercise of the Share Options HK\$	Adjusted exercise prices (per Subdivided Share) as a result of the Share Subdivision becoming effective	Adjusted number of Subdivided Shares to be issued upon exercise of the Share Options as a result of the Share Subdivision becoming effective HK\$
13.08.2007	1.10	12,056,364	0.55	24,112,728
17.08.2007	1.04	6,646,154	0.52	13,292,308
21.08.2007	1.00	6,624,000	0.50	13,248,000
19.08.2008	1.66	45,620,603	0.83	91,241,206
27.08.2008	1.68	3,314,286	0.84	6,628,572
16.12.2009	1.08	34,122,222	0.54	68,244,444
09.02.2010	1.30	11,492,308	0.65	22,984,616
25.11.2010	2.24	32,704,375	1.12	65,408,750
07.12.2010	2.52	6,317,857	1.26	12,635,714
10.09.2014	0.63	14,609,700	0.315	29,219,400
Total		<u>173,507,869</u>		<u>347,015,738</u>

Save and except the aforesaid adjustments, there is no alteration to the rights of the holders of the Share Options.

By order of the Board
Sun International Resources Limited
Cheng Ting Kong
Chairman

Hong Kong, 7 August 2015

As at the date of this announcement, the Board comprises four executive directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching, Mr. Lee Chi Shing, Caesar and Mr. Lui Man Wah and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Wang Zhigang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.