

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



太陽國際資源有限公司
SUN INTERNATIONAL RESOURCES LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL REPORT OF THE COMPANY
FOR THE YEAR ENDED 31 MARCH 2014

Reference is made to the annual report (“**Annual Report**”) of Sun International Resources Limited (“**Company**”) for the year ended 31 March 2014 published on the respective websites of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) and the Company on 8 July 2014.

In addition to the information disclosed in the Annual Report, the Company wishes to provide to the shareholders of the Company and the public with additional information in relation to the Annual Report as follows:

1. On 11 February 2014, the Company completed the issuance of a total of 463,800,000 Offer Shares of HK\$0.1 each upon the Underwriting Agreement of the Open Offer (“**Open Offer**”) on 11 October 2013. The Company received gross proceeds of approximately HK\$46,380,000 from the Open Offer.
2. The net proceeds from the Open Offer had been utilised approximately HK\$37.4 million (80.6%) as working capital, with the chief expenditures including purchases of trading stock, payment of tax, staff salaries, and overheads and the balances were placed in the banks of the Company for the year ended 31 March 2014.

By order of the Board
Sun International Resources Limited
Cheng Ting Kong
Chairman

Hong Kong, 14 November 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching, Mr. Lee Chi Shing, Caesar, Mr. Lo Kai Bong and Mr. Lui Man Wah and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Wang Zhigang.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.