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太陽國際資源有限公司
SUN INTERNATIONAL RESOURCES LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8029)

**SUPPLEMENTAL AGREEMENT IN RELATION TO
PLACING OF BONDS**

The Board is pleased to announce that on 30 September 2014 (after trading hours), the Company and the Placing Agent entered into the Supplemental Agreement, pursuant to which the aggregate maximum Principal Amount would be increased from HK\$200,000,000 to HK\$212,000,000.

Reference is made to the announcement of the Company dated 1 April 2014 in relation to the Placing of Bonds and the announcements of the Company dated 23 May 2014 and 25 July 2014 in relation to the extension and further extension of the Placing Period (collectively the “**Announcements**”). Definitions and terms used in this announcement shall bear the same meanings as defined in the Announcements unless the context otherwise requires.

SUPPLEMENTAL AGREEMENT IN RELATION TO PLACING OF BONDS

The Board is pleased to announce that on 30 September 2014 (after trading hours), the Company and the Placing Agent entered into a supplemental agreement (the “**Supplemental Agreement**”), pursuant to which the aggregate maximum principal amount of the Bonds (the “**Principal Amount**”) would be increased from HK\$200,000,000 to HK\$212,000,000.

The Board considers that the increase of the Principal Amount would be in the interest of the Company and the Shareholders as a whole. Save and except for the aforesaid increase of the Principal Amount, all other terms of the Placing Agreement shall remain unchanged.

By order of the Board
Sun International Resources Limited
Cheng Ting Kong
Chairman

Hong Kong, 30 September 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching, Mr. Lee Chi Shing, Caesar, Mr. Lo Kai Bong and Mr. Lui Man Wah and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Wang Zhigang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.