

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



太陽國際資源有限公司
SUN INTERNATIONAL RESOURCES LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 13 JANUARY 2014**

The Board is pleased to announce that at the EGM of the Company held on 13 January 2014, the ordinary resolutions approving, among other things, (i) the Open Offer, (ii) the Whitewash Waiver, and (iii) the Share Consolidation were duly passed at the EGM held on 13 January 2014 by way of poll.

Reference is made to the circular (the “**Circular**”) and the notice of EGM (the “**EGM Notice**”) of Sun International Resources Limited (the “**Company**”) both dated 23 December 2013. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on 13 January 2014, (i) all the ordinary resolutions approving the Open Offer (including the absence of excess application arrangement under the Open Offer) and the Underwriting Agreement (“**Resolution No. 1**”) and the Whitewash Waiver (“**Resolution No. 2**”) as set out in the EGM Notice were duly passed by the Independent Shareholders attending and eligible to vote by way of poll at the EGM; and (ii) the ordinary resolution approving the Share Consolidation (“**Resolution No. 3**”, together with Resolution 1 and Resolution 2, the “**Resolutions**”) were duly passed by the Shareholders by way of poll.

The Hong Kong branch share registrar of the Company, Tricor Tengis Limited, acted as the scrutineer for the voting by poll at the EGM.

The poll results in respect of the Resolutions are as follows:

Ordinary Resolutions		Number of votes cast and percentage of total number of votes cast	
		For	Against
1.	To approve the Open Offer, the Underwriting Agreement, the absence of arrangements for excess application and the transactions contemplated thereunder	168,325,120 (100.00%)	0 (0.00%)
2.	To approve the Whitewash Waiver in favour of the Underwriter and parties acting in concert with it from making a general mandatory offer under the Takeovers Code	168,325,120 (100.00%)	0 (0.00%)
3.	To approve the Share Consolidation	168,325,120 (100.00%)	0 (0.00%)

The full text of the Resolutions was set out in the EGM Notice.

As at the date of the EGM, there were 927,600,000 Shares in issue.

Pursuant to the GEM Listing Rules and the Takeovers Code, Mr. Cheng, Mr. Chau, First Cheer, their respective concert parties, their respective associates and those who are involved in or interested in the Open Offer, the Underwriting Agreement and the Whitewash Waiver would be required to abstain from voting on the respective resolutions at the EGM for approving the Open Offer including the absence of excess application arrangement under the Open Offer, Underwriting Agreement and the Whitewash Waiver and have so abstained. As at the date of the EGM, Mr. Cheng, Mr. Chau, First Cheer and their respective concert parties hold 271,655,000 Shares, representing 29.29% of the issued share capital of the Company.

As such, the total number of Shares entitling the Shareholders to attend and vote for or against Resolution No. 1 and Resolution No. 2 at the EGM was 655,945,000. No shareholder was required to abstain from voting on Resolution No. 3 at the EGM and there were no restrictions to any Shareholders to cast votes on Resolution No. 3 at the EGM. Therefore, the total number of Shares entitling the Shareholders to attend and vote for or against Resolution No. 3 at the EGM was 927,600,000.

There was no share entitling the Shareholder to attend and abstain from voting in favour of the Resolutions proposed at the EGM as set out in rule 17.47A of the GEM Listing Rules.

The Underwriter has confirmed that no dealings in the relevant securities (as defined under Note 4 of Rule 22 of the Takeovers Code) of the Company have been made by the Underwriter, its beneficial owners and parties acting in concert with any of them during the period between the date of the Announcement and the date of this announcement.

As more than 50% of the votes were cast in favour of the Resolutions at the EGM, the Resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board
Sun International Resources Limited
Cheng Ting Kong
Chairman

Hong Kong, 13 January 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching, Mr. Lee Chi Shing, Caesar, Mr. Lo Kai Bong and Mr. Lui Man Wah and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Wang Zhigang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.