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**太陽國際資源有限公司**  
**SUN INTERNATIONAL RESOURCES LIMITED**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8029)**

**CLARIFICATION ANNOUNCEMENT IN RESPECT OF**  
**(1) MAJOR AND CONNECTED TRANSACTION IN RELATION TO**  
**ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF**  
**SUN INTERNATIONAL SECURITIES LIMITED AND**  
**SUN INTERNATIONAL ASSET MANAGEMENT LIMITED;**  
**(2) CONTINUING CONNECTED TRANSACTIONS IN RELATION TO**  
**MANAGEMENT SERVICES AGREEMENTS**  
**AND LICENCE AGREEMENTS; AND**  
**(3) NOTICE OF EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of Sun International Resources Limited (the “**Company**” which together with its subsidiaries the “**Group**”) dated 3 November 2015 (the “**Circular**”), relating to the acquisition of the entire issued share capital of Sun International Securities Limited and Sun International Asset Management Limited. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

This announcement is published for the purpose of correcting certain typographical error appearing on page II-6 (Statement of changes in equity) and page II-16 (The maturity analysis of Target A’s financial liabilities) in Appendix II (Financial Information of Target A) due to proof reading mistake. Details are as follows:

**(i) Statements of changes in equity (extracted)**

	<b>Share capital</b>	<b>Accumulated profits/ (losses)</b>	<b>Total</b>
	<i>HK\$’000</i>	<i>HK\$’000</i>	<i>HK\$’000</i>
At 1 April 2014	110,000	(41,898)	68,102
Issue of shares	30,000	–	30,000
Profit/(loss) and total comprehensive income/(expense) for the period	–	(8,990)	(8,990)
At 30 June 2014 (unaudited)	<u>140,000</u>	<u>(50,888)</u>	<u>89,112</u>

(ii) The maturity analysis of Target A's financial liabilities is as follows (*extracted*):

	On demand HK\$'000	Less than 1 year HK\$'000	Between 1 and 5 years HK\$'000	Total HK\$'000
At 30 June 2015				
Amounts due to related companies	3,759	–	–	3,759
Trade and other payables	–	206,873	–	206,873
	<u>3,759</u>	<u>206,873</u>	<u>–</u>	<u>210,632</u>

The Board of the Company considers there are no material change in financial position in accordance with the aforesaid amended figures.

The corresponding pages in Appendix II of the Circular of the hardcopy version have also been amended and will be despatched to the Shareholders on 4 November 2015.

Save as disclosed in this announcement, the remaining contents of the Circular published on 3 November 2015 remain unchanged.

By order of the Board  
**Sun International Resources Limited**  
**Cheng Ting Kong**  
*Chairman*

Hong Kong, 4 November 2015

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching, Mr. Lee Chi Shing, Caesar and Mr. Lui Man Wah and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Wang Zhigang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.*