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太陽國際資源有限公司
SUN INTERNATIONAL RESOURCES LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

**FURTHER EXTENSION OF THE EXCLUSIVITY PERIOD AND
THE LONG STOP DATE IN RELATION TO
THE MEMORANDUM OF UNDERSTANDING IN
RELATION TO THE POSSIBLE ACQUISITION**

Reference is made to the announcements of Sun International Resources Limited (the “**Company**”) dated 12 May 2017 and 11 August 2017 in relation to the possible acquisition of the entire issued share capital of Sun Finance Company Limited (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless the context requires otherwise.

As disclosed in the Announcements, the Long Stop Date and the expiry date of the Exclusivity Period was extended to 31 August 2017.

As at the date of this announcement, the parties to the MOU are still in the discussions and negotiations in respect of the Sale and Purchase Agreement and the transactions contemplated thereunder. Accordingly, on 31 August 2017 (after trading hours), the Purchaser and the Vendors agreed to further extend the Long Stop Date and the expiry date of the Exclusivity Period to 30 September 2017 or such other date as the Vendors and the Purchaser may agree in writing. Save as aforesaid, there are no other changes to the terms of the MOU.

By order of the Board
Sun International Resources Limited
Cheng Ting Kong
Chairman

Hong Kong, 31 August 2017

As at the date of this announcement, the Board comprises three executive directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching and Mr. Lui Man Wah and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Jim Ka Shun.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.