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太陽國際資源有限公司
SUN INTERNATIONAL RESOURCES LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8029)

**COMPLETION OF MAJOR AND CONNECTED TRANSACTION IN
RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED
SHARE CAPITAL OF SUN INTERNATIONAL SECURITIES LIMITED
AND SUN INTERNATIONAL ASSET MANAGEMENT LIMITED**

Reference is made to the circular (the “**Circular**”) of Sun International Resources Limited (the “**Company**”) dated 3 November 2015 and the announcements of the Company dated 23 November 2015 and 29 January 2016 in relation to, among other matters, (i) major and connected transaction in relation to acquisition of the entire issued share capital of Sun International Securities Limited and Sun International Asset Management Limited; and (ii) continuing connected transactions in relation to Management Services Agreements and Licence Agreements. Capitalized terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all the conditions precedent to the Acquisition had been fulfilled and the Completion took place on 29 February 2016. As a result of the Completion, the Company had issued the Promissory Note in the aggregate principal amount of HK\$147,300,000 to the Vendor.

Following the Completion, the Target Companies have become indirect wholly-owned subsidiaries of the Company and the financial results of the Target Companies will be consolidated into the consolidated financial statements of the Company.

The Company will make further announcement(s) on the performance of and any other material development of the Breakeven Guarantee as and when appropriate.

By order of the Board
Sun International Resources Limited
Cheng Ting Kong
Chairman

Hong Kong, 29 February 2016

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Cheng Ting Kong, Ms. Cheng Mei Ching, Mr. Lui Man Wah and Mr. Luk Wai Keung and three independent non-executive Directors, namely, Mr. Chan Tin Lup, Trevor, Mr. Tou Kin Chuen and Mr. Wang Zhigang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the issuer. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this document misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of posting and on the designed website of this Company at <http://www.sun8029.com/>.